



NOTICE n. 288	24 May 2016	EuroTLX
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Sender: **EuroTLX SIM**

Target Company: ---

Object: **Final Terms amendment on instrument XS1324911277**

Text



Milan, 24 May 2016

NOTICE OF CORRECTION

Relating to the Final Terms of

Up to 2,500 STANDARD LONG BARRIER WORST OF CERTIFICATES QUANTO on ENI, BP and LUNDIN PETROLEUM AB Shares due 06.06.2016

ISIN Code XS1324911277

(respectively, the "Final Terms" and the "Certificates")

issued under the "Certificates Programme" dated 21 July 2015, approved by Central Bank of Ireland in its capacity as competent authority of the Republic of Ireland, as supplemented from time to time (the "Base Prospectus")

Banca IMI S.p.A. (the "**Issuer**") gives hereby notice of a correction in the Final Terms relating to the Certificates dated 1 December 2015.

In particular, in relation to Element 15 (*Business Day Centre(s)*); Element 35 (*Valuation Date*) and Element 43 (*Barrier Event Determination Period*) of PART A – CONTRACTUAL TERMS, the following items:

15.	Business Day Centre(s):	The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 3 is Milan.
[...]		
35.	Valuation Date:	30 May 2016.
[...]		
43.	[...] Barrier Event Determination Period: [...]	30 May 2016.

SHALL BE READ AS FOLLOWS

15.	Business Day Centre(s):	The applicable Business Day Centres for the purposes of the definition of "Business Day" in Condition 3 are Milan, London and Stockholm.
[...]		

35.	Valuation Date:	31 May 2016.
[...]		
43.	[...] Barrier Event Determination Period: [...]	31 May 2016.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

Banca IMI S.p.A.